

Security Code: 531637 **Security ID:** SWORDNSH

18th July, 2019

To,
The Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Ref: Reg. 55A of the SEBI (Depositories and Participants) Regulations, 1996

Subject: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2019.

Dear Sir/ Madam,

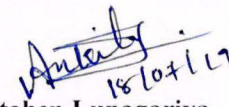
Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, we enclose herewith Reconciliation of Share Capital Audit Report, from Practicing Company Secretary for the quarter ended 30th June, 2019.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**


Ankitaben Lunagariya
Company Secretary & Compliance Officer
(ACS-55112)



Registered Office: 55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad – 380 006.

Website: www.swordnshieldpharma.com | **Email:** swordnshield1995@gmail.com

Phone: +91 98250 79759



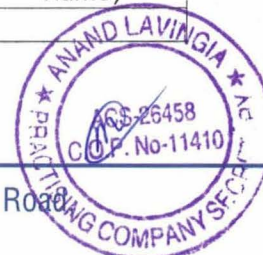
To,
The Board of Directors
SWORD & SHIELD PHARMA LIMITED
55, World Business House,
Near Parimal Garden, Ambawadi,
Ahmedabad -380 006

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Sword & Shield Pharma Limited ("Company") through its Registrar and Share Transfer Agents - MCS Share Transfer Agent Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and records in the electronic mode and physical mode produced to me for verification by the company as well as Registrar, I hereby certify that the below mentioned details are true and found to be correct.

1	For the quarter ended	June 30, 2019				
2	ISIN	INE722B01019				
3	Face Value	Equity Shares of Rs. 10 each				
4	Name of the company	Sword & Shield Pharma Limited				
5	Registered office Address	55, World Business House, Opp. Parimal Garden, Ambawadi Ahmedabad -380 006.				
6	Correspondence Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.				
7	Telephone & fax Nos.	Telephone: +91 98250 79759				
8	E-mail Address	swordnshield1995@gmail.com				
9	Name of the Stock Exchanges Company's securities are listed	BSE Ltd.				
		No. of Shares	% of total Issued Capital			
10	Issued Capital	5150600	100.00			
11	Listed Capital	5150600	100.00			
12	Held in Dematerialized Form in CDSL	2596898	50.42			
13	Held in Dematerialized Form in NSDL	1576236	30.60			
14	Physical	977466	18.98			
15	Total No. of Shares (12+13+14)	5150600	100.00			
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)		Not Applicable			
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.		Not Applicable			
Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						





Anand Lavingia

(B.Com., LL.B (Spl.) ACS)

Practicing Company Secretary

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under
Total No. of Demat Requests^		
	No. of requests	No. of shares
a. Confirmed after 21 days	0	0
b. Pending for more than 21 days	0	0
22	Mention the total no. of requests, if any, confirmed after 36 days and the total no. of requests pending beyond 36 days with reasons for delay.	
Total No. of Demat Requests@		
	No. of requests	No. of shares
Confirmed after 36 days	0	0
Pending for more than 36 days	0	0
22	Name Telephone & Fax No of the Compliance officer of the Co.	<p>Name: Ms. Ankitaben Lunagariya</p> <p>Designation: Company Secretary & Compliance Officer</p> <p>Date of Appointment: 20/03/2019</p> <p>Membership Number: A55112</p> <p>Ph : +91 97129 28420</p> <p>Email: swordnshield1995@gmail.com;</p> <p>Web:www.swordnshieldpharma.com</p> <p>Whether any change in Compliance Officer during the previous Two Quarters: Yes</p> <p>Whether the previous compliance officer was Qualified Company Secretary: Yes</p>
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<p>Name: Mr. Anand S. Lavingia - Practicing Company Secretary</p> <p>Address: Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 015.</p> <p>Tel. No/Fax.: M:- 094270 49481,</p> <p>Reg No.: ACS 26458, COP 11410</p> <p>Email Id.: krishivadvisory@gmail.com</p>
24	Appointment of Common Agency for share Registry work	<p>MCS Share Transfer Agent Limited</p> <p>SEBI registration no: INR000004108</p> <p>101, Shatdal Complex, 1st Floor, Opp. Bata Show Room, Ashram Rd, Shreyas Colony, Ahmedabad, Gujarat 380009</p> <p>Tel.: 079-2658 0461</p> <p>Email Id.: mcsahmd@gmail.com,</p>

Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, 100 Feet Ring Road,
Satellite, Ahmedabad - 380 051. Gujarat, India
O/Fax : 079-40051702 M. : +91 94270 49481 E-mail : krishivadvisory@gmail.com





Anand Lavingia

(B.Com., LL.B (Spl.) ACS)

Practicing Company Secretary

		Website: www.mcsregistrars.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

^ Up to January 23, 2019, the time period for processing of Dematerialization request was 21 days (Seven days for Participants and 15 days for Issuer/Registrar)

@ w.e.f. January 24, 2019, the time period has been extended by the SEBI for processing of Dematerialization Requests by the Issuer or its Registrar & Transfer Agent, to 30 days till June 30, 2019 from the current 15 days.

Place: Ahmedabad
Date: July 13, 2019

Signature:

Name of Company Secretary in practice: Anand Lavingia
ACS No. : 26458
C P No. : 11410

